

The Enablement Readiness Checklist

Is it time you got an enablement solution?

If you experience these pain points, the answer is yes:

*Check all that apply

Trouble keeping documents up to date and compliant in a timely manner
Marketing spends too much time fielding one-off requests
No way to personalize content at scale
Unable to automate regularly updated content
No way to pull data from other sources into content creation process

CONTENT FINDABILITY

Collateral scattered across different repositories
Sales spends too much time searching for content
Difficult to maintain control over content versioning
Can't search based on the actual content asset
Sellers have trouble finding the content they need when on the go and preparing for meetings
Difficult to partition content based on role or location

CONTENT METRICS

Unable to determine what content is most and least effective
Difficulty measuring the ROI of collateral
Can't determine which pieces of content are used most often
Sellers can't track how buyers engage with the content they are sent (e.g., how long they took to read it or what sections they engaged with most)



COLLABORATION

	Marketing has trouble communicating internally with Sales	
	Large sales and marketing teams find it increasingly difficult to communicate	

BUYER UNDERSTANDING

No end-to-end view of the buyer's journey	
Unable to see how content affects the buyer's journey	
Sales doesn't have enough information about a lead prior to hand-off (e.g., pages visited and content downloaded)	
Marketing doesn't know what happens to a lead after hand-off	
No way to quantify Marketing's contribution to revenue	

LEARNING & COACHING

It takes too long to ramp up new sellers
Sellers show little interest in lessons and don't retain enough information
Too much time spent grading and providing feedback for a large number of sellers
Tracking and measuring lesson impact is difficult or non-existent

What Now?

Now it's time to find your ideal enablement solution. Let's switch gears and start checking off things you want:

ENABLEMENT PLATFORM MUST-HAVES

Provides a single-source of truth for all enablement efforts and analytics
Makes content easily discoverable with intuitive search and AI recommendations
Automates content production, personalization, and compliance
Allows sellers to effectively leverage various digital channels and create interactive content
Offers secure virtual enviroments for easy stakeholder collaboration
Makes it easy to create, measure, and scale mobile-friendly lessons